

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC Section 301(c)(2)

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See Attached Schedule

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ *Bruce Rubin* Date ▶ 1-14-22

Print your name ▶ BRUCE L. RUBIN Title ▶ CHIEF FINANCIAL OFFICER

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Oxford Lane Capital Corp.
Supplemental Attachment to Form 8937

Class: Common
CUSIP: 691543102
Ticker: OXLC

<u>Record Date</u>	<u>Payment Date</u>	<u>Per Share Distribution</u>	<u>% Return of Capital</u>	<u>% Ordinary Income</u>	<u>% Capital Gains</u>	<u>% Non- Qualified</u>	<u>% Qualified</u>
January 15, 2021	January 29, 2021	\$0.0675	100.00%	0.00%	0.00%	0.00%	0.00%
February 12, 2021	February 26, 2021	\$0.0675	100.00%	0.00%	0.00%	0.00%	0.00%
March 17, 2021	March 31, 2021	\$0.0675	100.00%	0.00%	0.00%	0.00%	0.00%
April 16, 2021	April 30, 2021	\$0.0675	0.00%	100.00%	0.00%	100.00%	0.00%
May 14, 2021	May 28, 2021	\$0.0675	0.00%	100.00%	0.00%	100.00%	0.00%
June 16, 2021	June 30, 2021	\$0.0675	0.00%	100.00%	0.00%	100.00%	0.00%
July 16, 2021	July 30, 2021	\$0.0675	0.00%	100.00%	0.00%	100.00%	0.00%
August 17, 2021	August 31, 2021	\$0.0675	0.00%	100.00%	0.00%	100.00%	0.00%
September 16, 2021	September 30, 2021	\$0.0675	0.00%	100.00%	0.00%	100.00%	0.00%
October 15, 2021	October 29, 2021	\$0.0675	0.00%	100.00%	0.00%	100.00%	0.00%
November 16, 2021	November 30, 2021	\$0.0675	0.00%	100.00%	0.00%	100.00%	0.00%
December 17, 2021	December 31, 2021	\$0.0675	0.00%	100.00%	0.00%	100.00%	0.00%